



AT A GLANCE INFORMATION FOR INVESTORS

GERMANOS GROUP OF COMPANIES: ON THE TOP OF THE GREEK MARKET

Going through the 25th year of its operations, the Germanos Group of Companies incorporates one of the biggest Product Networks and Telecommunication Services as well as one of the most important battery production factories in Europe. Founded in 1980, GERMANOS employs today more than 4,800 people in more than 7 countries. GERMANOS is listed on Athens Stock Exchange (ASE – FTSE20) and participates in the MSCI Standard Index.

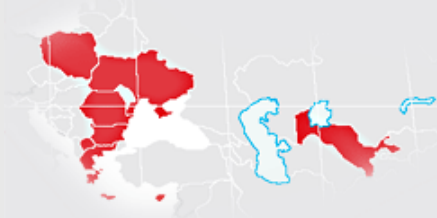
BUSINESS OVERVIEW

The Group's corporate mission is to consolidate its leading position in the provision of integrated solutions in two sectors :

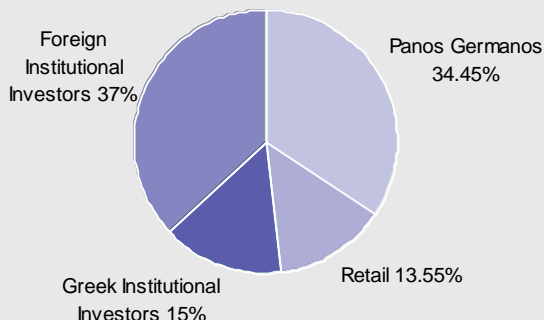
- Specialized Chain of Stores for Telecommunication Goods and Services.
- Production and Distribution of Integrated Energy Systems and Batteries for Specialized Applications.

COUNTRIES OF OPERATION

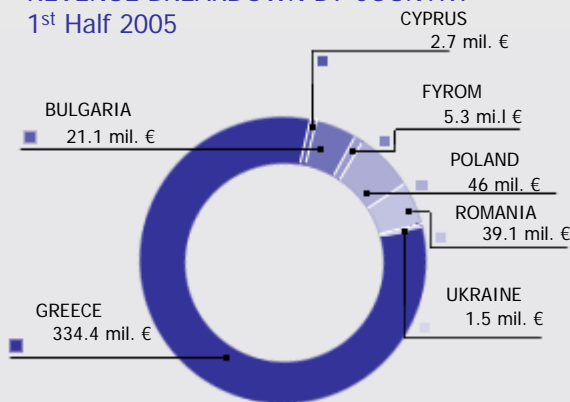
GREECE, POLAND, BULGARIA, ROMANIA, FYROM, CYPRUS, UKRAINE, UZBEKISTAN



SHAREHOLDER STRUCTURE

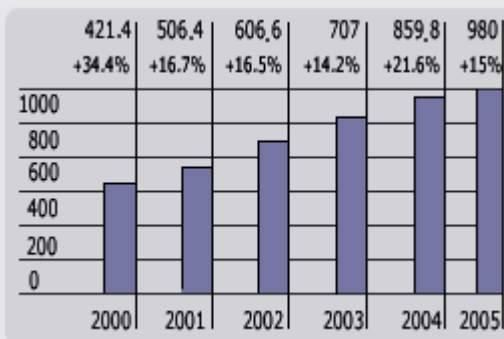


REVENUE BREAKDOWN BY COUNTRY 1st Half 2005



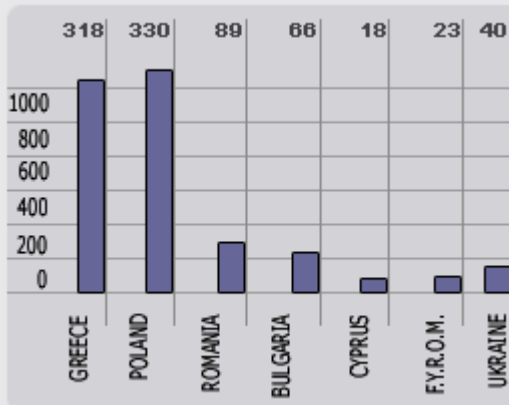
TOTAL REVENUE

In mil € / percent change since previous year



GERMANOS CHAIN OF STORES

No of stores





2005 TARGETS

Our main focus for 2005 are the operations outside Greece. We aim to obtain leading market position in Poland, Romania and Ukraine and at the same time we are investigating new countries that match with our expansion criteria.

GERMANOS SHARE PERFORMANCE

Germanos has shown stable performance pattern. The chart below gives a comparative view of the Germanos share performance, versus the General Index and the FTSE-20 from 1/1/2005.

Market capitalization	€1 billion
Number of shares	80,975,000
Annual high/low since 01/01/04	€14.24/ €10.84

23/09/2005 Closing Price €13.74



GERMANOS BOARD OF DIRECTORS

Panos Germanos

President and executive member

Christos Germanos

Vice President and executive member

John Karagiannis

Managing Director and executive member

Loukas Petkidis

Executive member

Christos Kartalis

Executive member

Angelos Plakopitas

Independent member

Dimitris Gkoumas

Independent member

Theodosis Boundourakis

Independent member

INVESTOR SERVICES

Investors can find relevant information on our Investor Relations Web site at <http://ir.germanos.com>

YOUR INVESTOR RELATIONS CONTACTS

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